

FINANCE COMMITTEE

FY25 – First Quarter Report (October to December 2024)

Approved by Official BC Action on: 7/19/95

PURPOSE: The Finance Committee (FC) is a working Sub-Committee of the Oneida Business Committee. Responsibilities include recommending financial decisions related to Nation policies, and oversight /guidance of organizational expenditures in support of the mission, values, and strategic goals of the Oneida Nation.

WHO WE SERVE: The FC works with all departments to ensure expenditures of any substantial amount are procured in the most cost effective and fair manner as established by the processes and procedures of the Purchasing procurement manual. The FC also serves Oneida Community groups, tribal veterans' groups, local charitable organizations, and Oneida members through Finance Committee Donations and the Oneida Finance Fund.

FINANCE COMMITTEE MEMBERS: Members include three BC Council Members Jennifer Webster, Jonas Hill, and Lisa Liggins; the Treasurer, Lawrence Barton who chairs the meetings; Chief Financial Officer, RaLinda Ninham-Lamberies who acts as the Vice-Chair; Gaming General Manager, Louise Cornelius; Purchasing Director, Sarah White; and a Community Elder Member (position is currently vacant). Chad Fuss, Assistant Gaming CFO is an alternate for the GGM.

MEETINGS: Meetings are held twice a month, on the Thursday after a regularly scheduled BC meeting. In the 1st Quarter, the Finance Committee held six regular meetings on: Oct. 10th & 24th; Nov. 14th & 21st; and Dec. 12th & 19th, 2025. There were no work sessions during the 1st quarter.

GOALS: The two identified goals of the Finance Committee are as follows:

1. To support and improve all processes, procedures, laws, budgets, and resolutions that pertain to responsible financial oversight/expenditures for the Nation.
2. Demonstrate consistent community commitment by providing Donations to Not-for-Profits, Veteran's groups, and charitable organizations; and by offering Oneida Finance Funds/Products to the Oneida membership and Oneida community groups.

INTERNAL OPERATIONS/DEPARTMENT ACTIVITIES

In the 1st Quarter the Finance Committee reviewed and approved seventy-five (75) requests from the organization for a total of \$33,904,816.27. The requests consisted of FY25 Blanket Purchase Orders, FY24 Blanket Purchase Order Increase, FY25 Blanket Purchase Order Increases, Gaming & Program Capital Expenditures, Change Orders, Vendor/various service contracts, and Construction contracts.

Informational requests are reported to the Finance Committee to provide transparency within the organization of business activities/procedures; Intergovernmental Agreements; and Reports for and by the FC. In the First Quarter the FC reviewed twelve (12) informational items and internal reports including: FC Monthly Reports; Government to Government Agreements, and Slot Lease/Percentage/Free Trial Games.

INVESTMENT UPDATES

There were no updates in the First Quarter.

ONEIDA FINANCE FUND

The Finance Committee reviews Oneida Finance Fund (OFF) requests at their first meeting of each month. The Fiscal Year 2025 funding for use is \$100,000.00. Per the FC Community Fund criteria all approved funding requests represent the following categories:

- 1.) Self-Development;
- 2.) Community Events; and
- 3.) Fundraising activities.

In the 1st Quarter the Finance Committee reviewed ninety-three (93) OFF funding requests and approved ninety-one (91) of them for a total amount of \$62,061.06. The OFF balance at the end of the 1st Quarter is \$37,938.94. There is currently no product available for product requests. Attached is a listing of 1st Quarter requests.

FINANCE COMMITTEE DONATIONS

The Finance Committee reviews Donation requests at their second meeting of each month. The Donation allocation for Fiscal Year 2025 is \$150,000. Per the FC Donation criteria all requests approved represent the following categories: Oneida Community Causes; Local Groups (charitable); and Nation Groups (Indian Affiliated). There were fourteen Donation requests in the First Quarter for a total of \$42,000.00 leaving an end balance of \$108,000.00. See attached summary.

FY 2025 Oneida Finance Fund Requests

FIRST QUARTER REPORT

Q1	Mtg Date	Name of Requester	Req. Category	Title /Description	Req Amount	FC Action
1	10/10/24	Michelle John	SelfDev-Youth	AAU-13 Team WI Blizzard Basketball fees for son	\$ 643.37	Approved
2	10/10/24	Cindy John	SelfDev-Youth	WI Legends National Basketball fees for daughter	\$ 750.00	Approved
3	10/10/24	Jason Widi	SelfDev-Youth	Boy Scout fees & Summer Camp, Religious Ed fees for son	\$ 750.00	Approved
4	10/10/24	Mackenzie Reed	SelfDev-Adult	Dance Team fees	\$ 675.00	Approved for \$750
5	10/10/24	Andrew Doxtater	SelfDev-Youth	NEW Fusion Dance fees for daughter	\$ 750.00	Approved
6	10/10/24	Lorraine Frias	SelfDev-Youth	Soccer fees for daughter	\$ 750.00	Approved
7	10/10/24	Quanah Vasquez	SelfDev-Adult	Piano Lessons	\$ 450.00	Approved
8	10/10/24	Cherie Elm	SelfDev-Youth	Jujitsu Lessons/Classes for son	\$ 432.00	Approved
9	10/10/24	Kristine Hill	SelfDev-Adult	YMCA Membership	\$ 572.40	Approved
10	10/10/24	Kristine Hill	SelfDev-Youth	YMCA Membership for son	\$ 270.00	Approved
11	10/10/24	Kerry Smith	SelfDev-Youth	Piano Lessons & Swim Team fees for daughter	\$ 750.00	Approved
12	10/10/24	Kerry Smith	SelfDev-Youth	Gymnastics fees for daughter	\$ 750.00	Approved
13	10/10/24	Kerry Smith	SelfDev-Adult	YMCA Family Membership	\$ 750.00	Approved
14	10/10/24	Christopher Ness	SelfDev-Adult	Peloton Fitness fees	\$ 501.34	Approved
15	10/10/24	Jason Danforth	SelfDev-Youth	WI Flight Elite Basketball fees for daughter	\$ 750.00	Approved
16	10/10/24	Jason Danforth	SelfDev-Youth	Piano Lessons & Basketball fees for son	\$ 750.00	Approved
17	10/10/24	Margaret King	SelfDev-Adult	YMCA Family Membership	\$ 750.00	Approved
18	10/10/24	Vanessa Miller	SelfDev-Adult	YMCA Family Membership	\$ 750.00	Approved
19	10/10/24	Vanessa Miller	SelfDev-Youth	Work Some More Basketball Training fees for daughter	\$ 750.00	Approved
20	10/10/24	Angela Danforth	SelfDev-Youth	Various Sport Registrations for son	\$ 450.00	Approved
21	10/10/24	Angela Danforth	SelfDev-Youth	Purple Aces Basketball fees for daughter	\$ 405.00	Approved
22	10/10/24	Kelli Lake	SelfDev-Adult	GrowthDay Personal Development fees	\$ 750.00	Approved
23	10/10/24	Danielle White	SelfDev-Youth	Oneida Nation Academy Box Lacrosse fees for daughter	\$ 729.00	Approved
24	10/10/24	Shandra Smith	SelfDev-Youth	Oneida Nation Academy Box Lacrosse fees for son	\$ 729.00	Approved
25	10/10/24	Shandra Smith	SelfDev-Youth	Oneida Nation Academy Box Lacrosse fees for son	\$ 729.00	Approved
26	10/10/24	Chantelle LeBeau	SelfDev-Youth	Oneida Nation Academy Box Lacrosse fees for son	\$ 729.00	Approved
27	10/10/24	Regina Summers	SelfDev-Youth	Oneida Nation Academy Box Lacrosse fees for son	\$ 729.00	Approved
28	10/10/24	Roland Christjohn	SelfDev-Youth	Oneida Nation Academy Box Lacrosse fees for son	\$ 729.00	Approved
29	10/10/24	Amber VanKirk	SelfDev-Adult	YMCA Family Membership	\$ 750.00	Approved
30	11/14/24	Sherry Skenandore	SelfDev-Youth	1848 Team Basketball Training fees for son	\$ 569.70	Approved
31	11/14/24	Alicia Summers	SelfDev-Youth	Oneida Nation Academy Box Lacrosse fees for son	\$ -	Deleted, per requester
32	11/14/24	Nicole Holland	SelfDev-Adult	NW Medicine Health & Wellness Center Membership	\$ 750.00	Approved
33	11/14/24	Jodi Doxtater	SelfDev-Youth	Oneida Nation Academy Box Lacrosse fees for son	\$ 729.00	Approved
34	11/14/24	Isis Croston	SelfDev-Youth	Barb's Centre for Dance fees for daughter	\$ 750.00	Approved
35	11/14/24	Melinda Danforth	SelfDev-Youth	Impact Sports Academy fees for son	\$ 750.00	Approved
36	11/14/24	Amanda Danforth	SelfDev-Youth	Fusion Athletics Cheer fees for daughter	\$ 750.00	Approved

37	11/14/24	Steven Skenandore	SelfDev-Adult	Tai Chi and Yoga Lessons	\$	675.00	Approved
38	11/14/24	Marcus Webster	SelfDev-Youth	Hockey fees for son	\$	495.00	Approved
39	11/14/24	Marcus Webster	SelfDev-Youth	Hocky and Lacrosse fees for son	\$	238.50	Approved
40	11/14/24	Marcus Webster	SelfDev-Youth	Hockey fees for daughter	\$	495.00	Approved
41	11/14/24	Christara Cornelius	SelfDev-Youth	Askren Wrestling Academy fees for son	\$	270.00	Approved
42	11/14/24	Mildred Flores	SelfDev-Adult	Cerebral Palsy Aquatic Classes	\$	750.00	Approved
43	11/14/24	Chad Metoxen	SelfDev-Adult	FIRE Fitness Membership	\$	750.00	Approved
44	11/14/24	Eric Miller	SelfDev-Adult	Planet Fitness Membership	\$	314.00	Approved
45	11/14/24	Michelle John	SelfDev-Youth	Snappers Box Lacrosse for son	\$	750.00	Approved
46	11/14/24	Tina Christjohn	SelfDev-Youth	Snappers Box Lacrosse for son	\$	750.00	Approved
47	11/14/24	Jed Summers	SelfDev-Adult	Impact Sports Academy fees	\$	750.00	Approved
48	11/14/24	Andrew Doxtater	SelfDev-Youth	YWCA Swim Lessons for son	\$	469.80	Approved
49	11/14/24	Tina Moore	SelfDev-Youth	One WI Volleyball Club fees for daughter	\$	750.00	Approved
50	11/14/24	Wesley Bridges Jr.	SelfDev-Adult	SOAR Fox Cities Activity fees	\$	-	Deleted, per requester
51	11/14/24	Matthew Ninham	SelfDev-Youth	Snappers Box Lacrosse fees for son	\$	750.00	Approved
52	11/14/24	Jonas Hill	SelfDev-Adult	Planet Fitness Membership	\$	314.00	Approved
53	11/14/24	Jayleah Skenandore	SelfDev-Youth	Oneida Nation Academy Box Lacrosse fees for son	\$	729.00	Approved
54	11/14/24	Mae Cornelius	SelfDev-Youth	One WI Volleyball Club fees for daughter	\$	750.00	Approved
55	11/14/24	Arron Powless	SelfDev-Youth	Hockey fees for son	\$	657.00	Approved
56	11/14/24	Tina Moore	SelfDev-Adult	FIRE Fitness Membership	\$	700.00	Approved
57	11/14/24	Leon White	SelfDev-Adult	FIRE Fitness Membership	\$	750.00	Approved
58	11/14/24	Arron Powless	SelfDev-Youth	Swim fees for daughter	\$	421.60	Approved
59	11/14/24	John Nicholas	SelfDev-Youth	Oneida Nation Academy Box Lacrosse fees for son	\$	729.00	Approved
60	12/12/24	Yenvstakwas Danforth	SelfDev-Youth	Volleyball Club fees for daughter	\$	750.00	Approved
61	12/12/24	Yenvstakwas Danforth	SelfDev-Youth	ETS Performance Strength Training for son	\$	750.00	Approved
62	12/12/24	Yenvstakwas Danforth	SelfDev-Adult	YMCA Membership	\$	750.00	Approved
63	12/12/24	Yenvstakwas Danforth	SelfDev-Youth	Starz Gymnastics Academy - Junior Ninja Classes	\$	750.00	Approved
64	12/12/24	Clinton Heckner	SelfDev-Adult	Harry & Rose Samson Family Jewish Community Center gym mer	\$	750.00	Approved
65	12/12/24	Dan Skenandore	SelfDev-Youth	Pulaski Sharks Swim Club fees for daughter	\$	616.73	Approved
66	12/12/24	Elijah Metoxen	SelfDev-Youth	Snappers Box Lacrosse fees for son	\$	720.00	Approved
67	12/12/24	Reva Danforth	SelfDev-Youth	FC Elite Volleyball Club fees for daughter	\$	750.00	Approved
68	12/12/24	Stevi Skenandore	SelfDev-Adult	Honorbound Fitness Membership	\$	750.00	Approved
69	12/12/24	Andrew Doxtater	SelfDev-Youth	Guitar Lessons at Jim's Music for son	\$	750.00	Approved
70	12/12/24	Betty Willems	SelfDev-Adult	Porcupine Quill Class	\$	750.00	Approved
71	12/12/24	Tonya Webster	SelfDev-Youth	WDPHS Music Program fees for daughter	\$	750.00	Approved
72	12/12/24	Kayla Gossen	SelfDev-Youth	AAU Basketball fees for daughter	\$	750.00	Approved
73	12/12/24	Nicole Van Den Heuvel	SelfDev-Youth	Various Sports fees for son	\$	750.00	Approved
74	12/12/24	Nicole Van Den Heuvel	SelfDev-Youth	Soccer & Camp fees for son	\$	750.00	Approved
75	12/12/24	Nicole Van Den Heuvel	SelfDev-Youth	Math Tutor & Camp fees for daughter	\$	750.00	Approved
76	12/12/24	Nicole Van Den Heuvel	SelfDev-Youth	Dance Team fees for daughter	\$	750.00	Approved
77	12/12/24	Jessica Danforth	SelfDev-Youth	Gymnastics Class fees for daughter	\$	750.00	Approved
78	12/12/24	Jessica Danforth	SelfDev-Youth	Gymnastics Class fees for daughter	\$	745.22	Approved
79	12/12/24	Jennifer Jordan	SelfDev-Adult	YMCA Membership	\$	624.40	Approved
80	12/12/24	Jolene Billie	SelfDev-Adult	Honorbound Fitness Membership	\$	750.00	Approved

81	12/12/24	Maureen Perkins	SelfDev-Adult	YMCA Membership	\$ 750.00	Approved
82	12/12/24	Michelle Klarkowski	SelfDev-Adult	FIRE Fitness Membership	\$ 750.00	Approved
83	12/12/24	Nelson Ninham	SelfDev-Adult	Titletown MMA Membership	\$ 750.00	Approved
84	12/12/24	Jamison Skenandore	SelfDev-Youth	Wrestling and Softball fees for daughter	\$ 750.00	Approved
85	12/12/24	Margaret VanDen Heuvel	SelfDev-Youth	Various Sports fees for son	\$ 750.00	Approved
86	12/12/24	Margaret VanDen Heuvel	SelfDev-Youth	Basketball Registration fees for son	\$ 750.00	Approved
87	12/12/24	Margaret VanDen Heuvel	SelfDev-Youth	Basketball and Golf fees for son	\$ 750.00	Approved
88	12/12/24	Margaret VanDen Heuvel	SelfDev-Youth	Various Sports fees for son	\$ 750.00	Approved
89	12/12/24	Margaret VanDen Heuvel	SelfDev-Youth	Various Sports fees for son	\$ 750.00	Approved
90	12/12/24	Kurt Jordan	SelfDev-Youth	Softball & Basketball Registration fees for daughter	\$ 750.00	Approved
91	12/12/24	Kurt Jordan	SelfDev-Youth	Football & Baseball Registration fees for son	\$ 750.00	Approved
92	12/12/24	Eugene Kelly	SelfDev-Youth	FVP Volleyball fees for daughter	\$ 750.00	Approved
93	12/12/24	Vanessa Old Coyote	SelfDev-Adult	YMCA Membership	\$ 750.00	Approved
					\$ 62,061.06	

Mtg Date	Name of Requester	Req. Category	Title /Description	Req Amount	FC Action
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No Product Available

Finance Committee Donations

FY 2025– Allocation & Expenditures

Budgeted Amount - \$150,000.00

1st Quarter Requests	Amount Approved
1. We EmpowHER	\$3,000.
2. Muwekma Ohlone Tribe	\$3,000.
3. Compassionate Home Health Care	\$3,000.
4. Fusion Athletics Booster Club	\$3,000.
5. Oneida Nation Veteran Services Department	\$3,000.
6. WI Alzheimer’s Association	\$3,000.
7. Share, Accept, Grow, Encourage, Inc. (SAGE)	\$3,000.
8. Green Bay Neighborhood Leadership Council	\$3,000.
9. Oneida United Methodist Church	\$3,000.
10. Red Magic Co.	\$3,000.
11. Seymour Police Department	\$3,000.
12. Hillcrest Parent Teacher Organization	\$3,000.
13. Wise Women Gathering Place	\$3,000.
14. Feeding America Eastern WI Inc.	\$3,000.

\$108,000. Currently Available

FINANCE COMMITTEE DONATIONS QUARTERLY FUND BALANCE BY CATEGORY

FIRST QUARTER DONATIONS			
Designations /Percentages	Allocation	Expenditures	Balance
1. Oneida Community Causes - 40%	\$60,000.	\$6,000.	\$54,000.
2. Local Groups (Charitable) & Nat'l Groups (Indian Affil.) - 60%	\$90,000.	\$36,000.	\$54,000.
	\$150,000.	\$42,000.	\$108,000.