

2023 report template

For Boards, Committees, and Commissions (BCCs)

Approved by official entity action on: October 26, 2023

Submitted by: John Danforth/Venessa Cardish

OBC Liaison: Jameson Wilson

OBC Liaison: [Click here to enter OBC Liaison](#)

ONEIDA TRUST ENROLLMENT COMMITTEE

Purpose:

Sustain the Oneida membership and protect our trust assets. To exercise stewardship over tribal enrollment and trust assets while providing leadership to sustain the tribe.

BCC Members

Jermaine Delgado

Chair

07/31/2024

Jennifer Hill-Kelley

Vice-Chair

07/31/2025

Geraldine Danforth

Secretary

07/31/2024

Pamela Ninham

Member

07/31/2026

Norbert Hill Jr.

Member

07/31/2025

Dorothy Ninham

Member

07/31/2026

Dylan Benton

Member

07/31/2024

Kirsten Van Dyke

Member

07/31/2025

Enter Board Member Name

Jameson Wilson/Member/07/31/2026

Substantiated Complaints (if applicable)

Per § 105.12-4.(a) of the [Boards, Committees and Commissions law](#), annual and semi-annual reports shall contain information on the number of substantiated complaints against all members of the entity.

Per § 105.3-1.(q) a “Substantiated complaint” means a complaint or allegation in a complaint that was found to be valid by clear and convincing evidence.

NUMBER OF SUBSTANTIATED COMPLAINTS: 0

Meetings

1st Monday of the Month.

Emergency Meetings:

Contact Info

CONTACT: John Danforth
TITLE: Interim-Director, Trust Enrollment Department
PHONE NUMBER: (920) 869-6200 or 1-800-571-9902
E-MAIL: jdanfor7@oneidanation.org
MAIN WEBSITE: TrustEnrollments@oneidanation.org

Status report of Three-Year Outcomes/Goals

Outcome/Goal # 1

Final transition to the GWA- OLIPP Program

IS THIS A LONG-TERM OR QUARTERLY GOAL? Long-term

GOOD GOVERNANCE PRINCIPLE:

Effectiveness and Efficiency - Processes implemented by the Nation producing favorable results which meets the needs of Membership, Employees, Community, while making the best use of resources – human, technological, financial, natural and environmental

HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

The goal of internalizing this process is eliminating the expense of premium payments and streamlining the payment distribution process to the designated beneficiary for funeral and burial related costs after the death of the enrolled member. Therefore, attempting to reduce the financial stress associated with death of a loved one.

ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

As of 10/19/2023 9,903 OLIPP forms are on file and 172 claims that have been processed. On August 23, 2023, the Emergency Amendment to the Title 10 General Welfare Exclusion Law, Chapter 1004 Oneida Life Insurance Plan Law was adopted. This was the final step in transitioning the membership death benefit payment distribution from being processed by Epic Life Insurance to now being distributed internally.

EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment Department moves forward with a goal to have a beneficiary form on file for all minors' members.

Outcome/Goal # 2

Services to Membership

IS THIS A LONG-TERM OR QUARTERLY GOAL? Long-term

GOOD GOVERNANCE PRINCIPLE:

Effectiveness and Efficiency - Processes implemented by the Nation producing favorable results which meets the needs of Membership, Employees, Community, while making the best use of resources – human, technological, financial, natural and environmental

HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

The committee and Trust Enrollment Department strives to meet to community feedback requests that are received by membership, to assist with requested services as allowed with staffing and in accordance, compliance and governed by applicable laws and resolutions.

ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment department was able to connect members updating their ACH information and address information on the website in addition to completing their 2023 GWA and Food Assistance application.

EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment Committee and Trust Enrollment department acknowledges and understands the accessibility and availability of completing department forms online is helpful to the membership. The department will continue to work with DTS to transition department forms to be submitted online.

Outcome/Goal # 3

Sustain Oneida Project/OPP

IS THIS A LONG-TERM OR QUARTERLY GOAL? Long-term

GOOD GOVERNANCE PRINCIPLE:

Transparency - Open communication about actions taken and decisions made ensuring access to information is clear

HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

The Trust Enrollment Committee launched this project which has been ongoing for at least

5+ years while continuing to prioritize transparency of the memberships data in terms of past, present, and projected future based on current enrollment requirements. The Trust Enrollment Department and Committee have been an open book when it comes to sharing data trends in enrollments. Community members and organizational departments can freely request enrollment statistics and receive a timely response.

ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment Committee has been working with the BC Secretary and the designated project team to coordinate a transition from community discussion being hosted by the Sustain Oneida project to the Business Committee's On^yote a*ka'ni?i Project Plan. The BC Liaison on OTEC continues to provide updates as the On^yote a*ka'ni?i Project begins to roll out.

EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

A collaboration with OTEC and the project team to continue to deliver the membership data on this topic. The transition of Sustain Oneida to On^yote a*ka'ni?i Project Plan has been approved by General Tribal Council, along with the development of a new Board Committee Commission to run the On^yote a*ka'ni?i Project. OTEC continues to request a position of involvement and contribution to the On^yote a*ka'ni?i Project as it develops.

Stipends

Per the Boards, Committees, and Commissions law, stipends are set via OBC resolution. BC resolution # 08-12-20-C sets the stipend amounts.

Budget Information

FY-2023 BUDGET:

Quarter 4 \$277, 479

FY-2023 EXPENDITURES AS OF END OF REPORTING PERIOD:

Quarter 4 \$243, 352

Enter budget utilization information, if needed.

Requests

Other

Enter other information, if needed.