

# 2023 3<sup>rd</sup> Quarter Report

For Boards, Committees, and Commissions (BCCs)

Approved by official entity action on: July 25, 2023

Submitted by: John Danforth

OBC Liaison: Jennifer Webster

OBC Liaison: [Click here to enter OBC Liaison](#)

## ONEIDA TRUST ENROLLMENT COMMITTEE

### **Purpose:**

Sustain the Oneida membership and protect our trust assets. To exercise stewardship over tribal enrollment and trust assets while providing leadership to sustain the tribe.

### **BCC Members**

Jennifer Hill-Kelley

Chair

07/31/2024

Jermaine Delgado

Vice-Chair

07/31/2025

Geraldine Danforth

Secretary

07/31/2024

Bobbi Webster

Member

07/31/2023

Norbert Hill Jr.

Member

07/31/2025

Sandra Skenadore

Member

07/31/2023

Dylan Benton

Member

07/31/2024

Kirsten Van Dyke

Member

07/31/2025

Enter Board Member Name

Jennifer Webster/Member/07/31/2023

### **Substantiated Complaints (if applicable)**

Per § 105.12-4.(a) of the [Boards, Committees and Commissions law](#), annual and semi-annual reports shall contain information on the number of substantiated complaints against all members of the entity.

Per § 105.3-1.(q) a "Substantiated complaint" means a complaint or allegation in a complaint that was found to be valid by clear and convincing evidence.

NUMBER OF SUBSTANTIATED COMPLAINTS: 0

### Meetings

1<sup>st</sup> Monday of the Month.

Emergency Meetings:

### Contact Info

CONTACT: John Danforth  
TITLE: Interim-Director, Trust Enrollment Department  
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### Status report of Three-Year Outcomes/Goals

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#### Outcome/Goal # 1

Commencement of the transition to the GWA- OLIPP Program

IS THIS A LONG-TERM OR QUARTERLY GOAL? Long-term

#### GOOD GOVERNANCE PRINCIPLE:

Effectiveness and Efficiency - Processes implemented by the Nation producing favorable results which meets the needs of Membership, Employees, Community, while making the best use of resources – human, technological, financial, natural and environmental

#### HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

The goal of internalizing this process is eliminating the expense of premium payments and streamlining the payment distribution process to the designated beneficiary for funeral and burial related costs after the death of the enrolled member. Therefore, attempting to reduce the financial stress associated with death of a loved one.

#### ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

The GWA-OLIPP program began in the beginning of the fiscal 2023 year. As of June 30th, 2023, 9,827 forms have been entered, reflecting an increase of 162 forms since the 2nd Quarter report. Currently, 4752 members do not have an OLIPP form on file. During the 3rd fiscal quarter, a total of 48 claims were processed.

#### EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment Department plans to continue to send out the GWA-OLIPP information

via Kalihwisaks, Facebook and Communications department. The goal is to have a form on file for every enrolled member to assist with expenses incurred with the funeral as opposed to only burial costs. This will happen if a member does not have a form on file. Additionally, to continue to collaborate and coordinate staff attending community events to distribute, receive OLIPP forms to assist with any questions members may have.

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## Outcome/Goal # 2

### Services to Membership

IS THIS A LONG-TERM OR QUARTERLY GOAL? Long-term

#### GOOD GOVERNANCE PRINCIPLE:

Responsiveness - Availability to the public and timeous reaction to the needs and opinions of the public

#### HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

The committee and Trust Enrollment Department strives to meet to community feedback requests that are received by membership, to assist with requested services as allowed with staffing and in accordance, compliance and governed by applicable laws and resolutions.

#### ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

During the 1st quarterly report, there was a request for the option to acquire a new tribal ID in Milwaukee at the SEOTS building for the Primary and/or General Elections. At the March 2023 OTEC Regular Meeting, the committee approved the request contingent upon staffing levels and 43 tribal ID's were processed at the July 15th General Election.

#### EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment Committee acknowledges and understands the memberships desire for the option of updating tribal ID at the SEOTS location in Milwaukee. Unfortunately, the tribal ID machine does not have the option of being moved. However, the committee in compliance and within the parameters of the law have been able to provide an alternative process for this service to members at SEOTS to obtain an updated tribal ID. This option was also offered at the special elections in summer 2022. The Trust Enrollment committee looks forward to providing this option contingent on date and staffing availability.

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## Outcome/Goal # 3

### Sustain Oneida Project

IS THIS A LONG-TERM OR QUARTERLY GOAL? Long-term

GOOD GOVERNANCE PRINCIPLE:

Transparency - Open communication about actions taken and decisions made ensuring access to information is clear

HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

The Trust Enrollment Committee launched this project which has been ongoing for at least 5+ years while continuing to prioritize transparency of the memberships data in terms of past, present and projected future based on current enrollment requirements.

ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment Committee has been working with the BC Secretary and the designated project team to coordinate a transition from community discussion being hosted by the Sustain Oneida project to the Business Committee's On^yote a\*ka'ni?i Project Plan.

EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

A continued collaboration with OTEC and the project team to continue to deliver the membership data on this membership topic. The transition of Sustain Oneida to On^yote a\*ka'ni?i Project Plan is pending GTC approval.

**Stipends**

*Per the Boards, Committees, and Commissions law, stipends are set via OBC resolution. BC resolution # 08-12-20-C sets the stipend amounts.*

**Budget Information**

FY-2023 BUDGET:

Quarter 3 \$277, 479

FY-2023 EXPENDITURES AS OF END OF REPORTING PERIOD:

Quarter 3-\$ 217, 398

**Requests**

**Other**

Enter other information, if needed.