

2023 report template

For Boards, Committees, and Commissions (BCCs)

Approved by official entity action on: January 27, 2023

Submitted by: Venessa Cardish

OBC Liaison: Jennifer Webster

OBC Liaison: [Click here to enter OBC Liaison](#)

ONEIDA TRUST ENROLLMENT COMMITTEE

Purpose:

Sustain the Oneida membership and protect our trust assets. To exercise stewardship over tribal enrollment and trust assets while providing leadership to sustain the tribe.

BCC Members

Jennifer Hill-Kelley

Chair

07/31/2024

Jermaine Delgado

Vice-Chair

07/31/2025

Geraldine Danforth

Secretary

07/31/2024

Bobbi Webster

Member

07/31/2023

Norbert Hill Jr.

Member

07/31/2025

Sandra Skenadore

Member

07/31/2023

Dylan Benton

Member

07/31/2024

Kirsten Van Dyke

Member

07/31/2025

Enter Board Member Name

Jennifer Webster/Member/07/31/2023

Substantiated Complaints (if applicable)

Per § 105.12-4.(a) of the [Boards, Committees and Commissions law](#), annual and semi-annual reports shall contain information on the number of substantiated complaints against all members of the entity.

Per § 105.3-1.(q) a "Substantiated complaint" means a complaint or allegation in a complaint that was found to be valid by clear and convincing evidence.

NUMBER OF SUBSTANTIATED COMPLAINTS: 0

Meetings

1st Monday of the Month.

Emergency Meetings: 1

Contact Info

CONTACT: Jennifer Hill-Kelley
TITLE: Trust Enrollment Committee, Chair
PHONE NUMBER: (920) 869-6200 or 1-800-571-9902
E-MAIL: otc-jhil@oneidanation.org
MAIN WEBSITE: TrustEnrollments@oneidanation.org

Status report of Three-Year Outcomes/Goals

Outcome/Goal # 1

Commencement of the transition to the GWA- OLIPP Program

IS THIS A LONG-TERM OR QUARTERLY GOAL? Long-term

GOOD GOVERNANCE PRINCIPLE:

Effectiveness and Efficiency - Processes implemented by the Nation producing favorable results which meets the needs of Membership, Employees, Community, while making the best use of resources – human, technological, financial, natural and environmental

HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

The transition of the death benefit distribution from an external to an internal process supports the goal in efficiency with payment for expenses related to the death of a member.

ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

The GWA-OLIPP program began in the beginning of the fiscal 2023 year. Since October, there have been a total of 56 fifty-six payouts. In November, the Death Benefit Coordinator, traveled to SEOTS as community outreach to provide information about the GWA -OLIPP program. Assistance was given with any questions members may have had. A tribal wide informational letter with the form was mailed out on December 12, 2022. As of January 12, 2023, the Death Benefits specialist has entered 9,457 beneficiary forms. Currently there are 5,095 members who do not have a form on file.

EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment Department plans to continue to send out the GWA-OLIPP information via Kalihwisaks, Facebook and Communications department. The goal is to have a form on file for every enrolled member by the 03/31/2023 deadline date.

Outcome/Goal # 2

Savings at the Pump & Food Assistance Payment Distribution

IS THIS A LONG-TERM OR QUARTERLY GOAL? Quarterly

GOOD GOVERNANCE PRINCIPLE:

Effectiveness and Efficiency - Processes implemented by the Nation producing favorable results which meets the needs of Membership, Employees, Community, while making the best use of resources – human, technological, financial, natural and environmental

HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

The Trust Enrollment Department utilized the members updated and corrected information from the GWA payment in September with the goal of assisting in an efficient payment distribution.

ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

There were less issues with the deposit of the payment to members accounts. The Trust Enrollment Department re-offered the members the ability to change their addresses and bank information for a period of time before the payment.

EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

Distributing any future payments to the membership in the most efficient way possible. Encouraging the membership to update and keep their contact information and direct deposit information as current as possible.

Outcome/Goal # 3

Sustain Oneida Project

IS THIS A LONG-TERM OR QUARTERLY GOAL? Long-term

GOOD GOVERNANCE PRINCIPLE:

Transparency - Open communication about actions taken and decisions made ensuring access to information is clear

HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

The Trust Enrollment Committee launched this project which has been ongoing for at least

5+ years while continuing to prioritize transparency of the memberships data in terms of past, present and projected future based on current enrollment requirements.

ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment Committee has been working with the Secretary and the designated project team that will take over the Sustain Oneida project. The Project Team has shared the On^yote a*ka'ni?i Project Plan with OTEC.

EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

A continued collaboration with OTEC and the project team to continue to deliver the membership data on this membership topic.

Stipends

Per the Boards, Committees, and Commissions law, stipends are set via OBC resolution. BC resolution # 08-12-20-C sets the stipend amounts.

Budget Information

FY-2023 BUDGET:

Quarter 1-\$277, 464

FY-2023 EXPENDITURES AS OF END OF REPORTING PERIOD:

Quarter 1-\$232, 957

Enter budget utilization information, if needed.

Requests

Enter request(s), if needed.

Other

Enter other information, if needed.