

2022 report template

For Boards, Committees, and Commissions (BCCs)

Approved by official entity action on: October 19, 2022

Submitted by: Venessa Cardish

OBC Liaison: Jennifer Webster

OBC Liaison: [Click here to enter OBC Liaison](#)

ONEIDA TRUST ENROLLMENT COMMITTEE

Purpose:

Sustain the Oneida membership and protect our trust assets. To exercise stewardship over tribal enrollment and trust assets while providing leadership to sustain the tribe.

BCC Members

Jennifer Hill-Kelley

Chair

07/31/2024

Norbert Hill Jr.

Member

07/31/2025

Jermaine Delgado

Vice-Chair

07/31/2025

Sandra Skenadore

Member

07/31/2023

Geraldine Danforth

Secretary

07/31/2024

Dylan Benton

Member

07/31/2024

Bobbi Webster

Member

07/31/2023

Kirsten Van Dyke

Member

07/31/2025

Enter Board Member Name

Jennifer Webster/Member/07/31/2023

Substantiated Complaints (if applicable)

Per § 105.12-4.(a) of the [Boards, Committees and Commissions law](#), annual and semi-annual reports shall contain information on the number of substantiated complaints against all members of the entity.

Per § 105.3-1.(q) a “Substantiated complaint” means a complaint or allegation in a complaint that was found to be valid by clear and convincing evidence.

NUMBER OF SUBSTANTIATED COMPLAINTS: 0

Meetings

1st Monday of the Month.

Emergency Meetings:

Contact Info

CONTACT: Keith Doxtator
TITLE: Trust Enrollment Director
PHONE NUMBER: (920) 869-6200 or 1-800-571-9902
E-MAIL: kdoxtat1@oneidanation.org
MAIN WEBSITE: TrustEnrollments@oneidanation.org

Status report of Three-Year Outcomes/Goals

Outcome/Goal # 1

Sustain Oneida. Providing data acquired by demographer to initiate, engage and assist the membership in making an informed decision, if any, on the future of the membership

IS THIS A LONG-TERM OR QUARTERLY GOAL? Long-term

GOOD GOVERNANCE PRINCIPLE:

Participation - Fostering a system in which the public feels that they are part of decision-making processes, including freedom of expression and assiduous concern for the best interests of the Tribe and community in general

HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

By acquiring the data provided by the demographer’s study of past, present and future projections of the tribal membership and initiating weekly community outreach in an informal group setting it provides a voice to membership to speak on an issue that will impact the current tribal membership and future generations.

ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

The Project Analyst has continued to host weekly virtual meetings where he provides data results and charts to attendees and then provides a platform for feedback and discussion. The community outreach and meetings have been ongoing for at least the past (3 years) with the exception of 6 (six) months during the pandemic.

EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

There will be a transition of the Sustain Oneida project from the Trust Enrollment Committee to the OBC that will begin in November 2022 through December 2022. There is currently a group working on the project strategically with communication to the community set to begin in November 2022. The Project Analyst is available to assist the group in any area of the project that is needed.

Outcome/Goal # 2

EEGWT (Elder Per Capita, Higher Education & General Welfare Trust) Sustainability

IS THIS A LONG-TERM OR QUARTERLY GOAL? Long-term

GOOD GOVERNANCE PRINCIPLE:

Transparency - Open communication about actions taken and decisions made ensuring access to information is clear

HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

Acknowledging that EEGWT expenses have grown considerably while contributions have nearly ceased, OTEC is committed to determining a path forward sustainable for the decades to come. OTEC has been forthright with the data of the current contribution and what projected tribal contribution is needed that would assist in future sustainability.

ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

OTEC recognizes that the OBC has a greater knowledge of all things that need to be considered regarding contribution amounts. Additionally, OTEC acknowledges that program demand is high and elder per cap and OLIPP benefits would likely be requested to be increased not decreased in the future.

EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

OTEC will request more funds through the normal budgeting process to contribute to continue to sustain EEGWT.

Outcome/Goal # 3

Development of services to membership

IS THIS A LONG-TERM OR QUARTERLY GOAL? Quarterly

GOOD GOVERNANCE PRINCIPLE:

Responsiveness - Availability to the public and timeous reaction to the needs and opinions of the public

HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

The Trust Enrollment Department will continue to work towards providing services in the most efficient methods to the membership.

ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment department has added a new staff member as the new Death Benefits Coordinator. The Death Benefits Coordinator will assist with the decedent member new beneficiary forms and payments of the benefit. The benefit transitioned from a life insurance policy from Epic Insurance Company to the Trust Enrollment Department issuing the death benefit payment. Therefore, saving the nation the cost of paying monthly premiums.

EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment department has revised and updated Death Benefit form. Communication to the membership is forthcoming with a goal of receiving a majority of them returned and in the member's file. Tribal members who currently have a beneficiary form on file do not need to complete a new form unless they would like to change it. However, tribal members who have not completed a beneficiary form will need to complete and submit within the designated time frame to receive the death benefit. Additional member services include member information viewing and updating online through Member's Only. This has helped with the GWA application, submissions, reviews, and servicing.

Stipends

Per the Boards, Committees, and Commissions law, stipends are set via OBC resolution. BC resolution # 08-12-20-C sets the stipend amounts.

Budget Information

<u>FY-2022 BUDGET:</u>	\$955, 580
<u>FY-2022 EXPENDITURES AS OF END OF REPORTING PERIOD:</u>	\$843, 625.94

Enter budget utilization information, if needed.

Requests

Enter request(s), if needed.

Other

Enter other information, if needed.