FY2022 Donation Requests from the Oneida Nation

The Oneida Nation and the Finance Committee provide this Donation Packet for your reference/use. The Finance Committee has a limited amount of funds for distribution to organizations that directly serve the Oneida people and Community. The FC has designated that all donation requests from the following groups can be accepted for review:

1. Not-for-Profit Charitable Groups
2. Oneida Affiliated Veteran’s Groups
3. Social /Environmental Sponsored Groups
4. Special Funded Groups

Requestors who represent a qualified 501(c)(3) organization and are seeking donations may complete a Donation Request Form specifying the nature of request. This should include a budget; what request will cover; how funds will be used; date needed; and a copy of organization’s non-profit status.

The maximum amount a group can request for Fiscal Year 2022 (Oct. 1, 2021 through September 30, 2022) is $3,000. Requests are reviewed by the Finance Committee on a first come, first served basis at their second meeting of each month. Enclosed in this packet is the submission/review calendar, instructions and request form.

Please contact Denise Vigue in the Finance Administration Office at 920.869.4325 if you have any further questions or e-mail your questions to FAQ@oneidanation.org. Thank you for your interest in a donation from the Oneida Nation.

Sincerely,

Oneida Finance Committee,

ONEIDA NATION
### FY2022
Finance Committee Meeting Dates for Donation Requests

<table>
<thead>
<tr>
<th><em>REQUEST DUE DATE:</em></th>
<th>FC MEETING DATE:</th>
</tr>
</thead>
<tbody>
<tr>
<td>October 11, 2021</td>
<td>October 18, 2021</td>
</tr>
<tr>
<td>November 8, 2021</td>
<td>November 15, 2021</td>
</tr>
<tr>
<td>December 6, 2021</td>
<td>December 13, 2021</td>
</tr>
<tr>
<td>January 10, 2022</td>
<td>January 17, 2022</td>
</tr>
<tr>
<td>February 7, 2022</td>
<td>February 14, 2022</td>
</tr>
<tr>
<td>March 7, 2022</td>
<td>March 14, 2022</td>
</tr>
<tr>
<td>April 11, 2022</td>
<td>April 18, 2022</td>
</tr>
<tr>
<td>May 9, 2022</td>
<td>May 16, 2022</td>
</tr>
<tr>
<td>June 6, 2022</td>
<td>June 13, 2022</td>
</tr>
<tr>
<td>July 11, 2022</td>
<td>July 18, 2022</td>
</tr>
<tr>
<td>August 8, 2022</td>
<td>August 15, 2022</td>
</tr>
<tr>
<td>September 6, 2022 (Tues.)</td>
<td>September 12, 2022</td>
</tr>
</tbody>
</table>

* All completed Donation Requests are to be received by noon of the due date. Please E-Mail request in one in PDF document to: [FAQ@oneidanation.org](mailto:FAQ@oneidanation.org).

**Please Note:** All Donation Requests must be received by the FC for review at least Six Weeks before actual event/need. All information on the Request Form must be filled out completely or the request will be returned to sender to complete which could further delay review. The check for all approved donation requests will be made out to the group not to individuals.
INSTRUCTIONS FOR COMPLETING THE DONATION REQUEST FORM

PART 1. - CONTACT INFORMATION:

- Legal name of group must be clearly spelled out
- Name and title of requester, business telephone and e-mail
- A physical address of the group must be provided (not a P.O. Box number)
- Groups are required to provide a copy of their Federal Identification Number (EIN)

Donation Request Summary:

- Provide one sentence of what the funds being requested will be used for
- Include date(s) of event and date funds are needed

Financial Information:

- Total dollar amount being requested and total amount of the cost for the event
- A required matching contribution of 10% from the group for specific event/project must be clearly explained (provide receipts as necessary)

Requestor Authorization:

- The requester who is authorized to request funds/services on behalf of the group/organization; to provide information as to how group is related to the Oneida Nation’s philosophy and mission.
- Requester printed name and signature are required to complete the form.

PART 2. - REQUEST NARRATIVE:

The requester narrative asks for information about the requesting group; other activities related to fundraising for event; and how event/activity directly benefits Oneida tribal members and or the Oneida Nation.

ADDITIONAL INFORMATION REQUIRED

- Provide flyers /pamphlets /brochures or other written information about the Requester’s agency and or organization including current event/activity
- Provide budget related to this request; include information on 10% matching contribution from agency and or organization
- Provide latest annual financial statement of agency and or organization.
- Attach documentation from other sources related to this request. For example, any letters of reference, letters of funding or denials.
- Provide copy of group/organization’s 501(c)(3) non-profit status.
FY2022 DONATION REQUEST FORM

Date of Application: ____________________  This is a request for:  □ Donation  □ Special Event  □ Sponsorship

CONTACT INFORMATION

Legal name of the organization according to the IRS [as it appears on most recent 501(c)(3)]  Federal I.D. #

Requester’s Name / Title  Telephone  E-Mail

Address of Organization  City  State  Zip

DONATION REQUEST SUMMARY

Brief one-sentence purpose and or description

Date of Event /Activity: ____________________  Date Funds Needed: ______/_____/_____

FINANCIAL INFORMATION

Total Dollar Amount being requested:  $_______________________

Total Amount of Matching funds or in-kind contribution:  $_______________________ (attach information)

Total Amount of Event:  $_______________________

REQUESTER AUTHORIZATION

Affiliation of Requester to the Oneida Nation

Printed Name of Authorized Requester  Signature
Part 2 – REQUEST NARRATIVE

Date of Application: _____________  Name of Requester: ____________________________

Please include in a few sentences the following information:

The Organization of the Requestor. Include a brief summary of the history of the organization, its goals, activities, mission, accomplishments and current challenges.

__________________________________________________________________________________________
__________________________________________________________________________________________
__________________________________________________________________________________________
__________________________________________________________________________________________

What other sources /organizations /agencies were contacted regarding this request and the results?

__________________________________________________________________________________________
__________________________________________________________________________________________

Describe the direct benefit of this request to the Oneida Community and Tribal Members:

____________________________________________________________________________
____________________________________________________________________________
____________________________________________________________________________

* FOR OFFICE USE ONLY *

DATE RECEIVED: _______________________________                  FC REVIEW DATE : ________________________________________

DONATION PURPOSE (type of request): _____ ANNUAL DONATION  _____ SPECIAL EVENT  _____ SPONSORSHIP

QUARTER OF REVIEW: ______________                      REQUEST NUMBER ASSIGNED: DONA22-_____________________

NOTES: ______________________________________________________________________________________________________

Form: FY22 FCD