# 2021 report template

For Boards, Committees, and Commissions (BCCs)

Approved by official entity action on: 04/27/2021

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OBC Liaison: Jennifer Webster

OBC Liaison: Click here to enter OBC Liaison

ONEIDA TRUST ENROLLMENT COMMITTEE

#### Purpose:

July 2023

Sustain the Oneida membership and protect our trust assets. To exercise stewardship over tribal enrollment and trust assets while providing leadership to sustain the tribe.

#### **BCC Members**

Debra "Debbie" Danforth Geraldine Danforth

Chair Member
July 2021 July 2021

Lisa Summers Norbert Hill Jr.
Vice-Chair Member
July 2023 July 2022

Pamela Ninham Jennifer Hill-Kelley

Secretary Member
July 2022 July 2021

Barbara "Bobbi" Webster Vacancy

Member Member

# Substantiated Complaints (if applicable)

Per § 105.12-4.(a) of the <u>Boards, Committees and Commissions law</u>, annual and semi-annual reports shall contain information on the number of substantiated complaints against all members of the entity.

Per § 105.3-1.(q) a "Substantiated complaint" means a complaint or allegation in a complaint that was found to be valid by clear and convincing evidence.

NUMBER OF SUBSTANTIATED COMPLAINTS:

# **Meetings**

4<sup>th</sup> Tuesday.

Emergency Meetings:

Contact Info

CONTACT: Keith Doxtator

TITLE: Trust Enrollment Director

PHONE NUMBER: (920)869-6200 or 1-800-571-9902

E-MAIL: kdoxtat1@oneidanation.org

MAIN WEBSITE: TrustEnrollments@oneidanation.org

Status report of Three-Year Outcomes/Goals

## Outcome/Goal # 1

Continue to engage the community on identity, belonging, and citizenship

IS THIS A LONG-TERM OR QUARTERLY GOAL? Long-term

#### GOOD GOVERNANCE PRINCIPLE:

Participation - Fostering a system in which the public feels that they are part of decision-making processes, including freedom of expression and assiduous concern for the best interests of the Tribe and community in general

#### HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

By providing ongoing statistical information to the membership with open community discussions and gathering feedback it assists in providing possible solutions and make an informed decision to choose to move forward or not on an inevitable enrollment membership issue.

#### ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

Engagement and outreach involving the community continues. Podcasts and live stream videos are held (2) two times a week and geared towards including the community in an active conversation to provide discussion provoking statistics on past, current and potential future membership numbers.

## EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

The Sustain Oneida Project Specialist continues to follow a project communication strategy. It involves engaging the community on different platforms via online, social media, written articles, video presentations and mailings are planned to be utilized.

# Outcome/Goal # 2

Implement new minor trust account processes

<u>IS THIS A LONG-TERM OR QUARTERLY GOAL?</u> Long-term

#### GOOD GOVERNANCE PRINCIPLE:

Effectiveness and Efficiency - Processes implemented by the Nation producing favorable results which meets the needs of Membership, Employees, Community, while making the best use of resources – human, technological, financial, natural and environmental

#### HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

The Minor trust account departmental timeline process including the per capita process and forms are reviewed before the next projected annual distribution. Reviewing and updating with accuracy and providing the most efficient payment distribution possible.

#### ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

The pandemic will not affect the 2021 distribution of the Minors trust accounts and will continue as annually planned. The department plans to extend community outreach to continue to inform and educate minor trust account recipients of "kiddy tax". However, the method is still being determined at this time to ensure compliance with the Public Health State of Emergency and Safer at Home Order. At the time of this report there is no further information available for a projected membership supplemental Per Capita FY21 Distribution. Elder per capita payment distribution to 65+ members will be paid. In compliance and adhering to

#### EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

Will continue to adhere to scheduled review of both Minor trust account and per capita processes to provide the most accurate and efficient distribution possible.

# Outcome/Goal # 3

Transition and adaptation to virtual environment and services to membership

IS THIS A LONG-TERM OR QUARTERLY GOAL?

Quarterly

#### GOOD GOVERNANCE PRINCIPLE:

Effectiveness and Efficiency - Processes implemented by the Nation producing favorable results which meets the needs of Membership, Employees, Community, while making the best use of resources – human, technological, financial, natural and environmental

# HOW OUTCOME/GOAL SUPPORTS THE GOOD GOVERNANCE PRINCIPLE:

Due to the extensions Public Health State of Emergency and continued Safer at Home order, a date for full opening of the Enrollment building is undetermined at the time of this report. Currently, there is still reduced staffing and the building is not open to the public with exception of scheduled appointments for tribal ID's.

## ACCOMPLISHMENTS REGARDING THE OUTCOME/GOAL:

OTEC members continue to attend meetings virtually.

#### EXPECTATIONS/FUTURE PLANS REGARDING THE OUTCOME/GOAL:

The Trust Enrollment Department will continue to provide limited services including scheduled, minimal contact appointments for new tribal ID's. Staff will continue to clean and disinfect in between appointments to ensure a clean, safe environment for customer safety. When it is approved for the nation to move forth with reopening the Trust Enrollment Department and Trust Enrollment Committee will adhere accordingly.

## **Stipends**

Per the Boards, Committees, and Commissions law, stipends are set via OBC resolution. BC resolution # 08-12-20-C sets the stipend amounts.

# **Budget Information**

FY-2021 BUDGET: \$392,764 (Oct -March)

FY-2021 EXPENDITURES AS OF END OF REPORTING

<u>P RIOD:</u> \$291,763

#### **Requests**

#### Other