

Oneida Business Committee Agenda Request

1. Meeting Date Requested: 10 / 12 / 16

2. General Information:

Session: Open Executive - See instructions for the applicable laws, then choose one:

Agenda Header:

Accept as Information only

Action - please describe:

3. Supporting Materials

Report Resolution Contract

Other:

1.

3.

2.

4.

Business Committee signature required

4. Budget Information

Budgeted - Tribal Contribution

Budgeted - Grant Funded

Unbudgeted

5. Submission

Authorized Sponsor / Liaison:

Primary Requestor: Lori Elm, DOLM Office Manager

Your Name, Title / Dept. or Tribal Member

Additional Requestor:

Name, Title / Dept.

Additional Requestor:

Name, Title / Dept.

Division of Land Management Quarterly Report – 4th Quarter FY 2016

The mission of the Division of Land Management is to acquire all lands within the 1838 original boundaries and distribute according to the needs of the GTC

Overall Impressions of the 4th Quarter

The moratorium of purchasing New DREAM Homes continues throughout 2016. The HIP (Homeownership Independent Purchase) Program, Division of Land Management is acquiring properties that our community members have selected. We also continue to implement strategic direction and practical vision in our daily duties.

* Full-time Employees as of June 30, 2016

- 22.5 regular full-time employees
- 1 Interim DOLM Division Director
- 100% are enrolled Tribal Members

Accrual Time-Off Management for Staff:

- We currently have 3 employees with over 200 hours for vacation and personal time accruals. These employees will be taking time off to stay in compliance.

Four Focus Initiatives: How DOLM Contributes...	
DOLM has chosen to report out on one initiative for the fourth quarter	
Focus Initiative	DOLM 4 th Quarter Activities
Community Development	<p>Housing</p> <ul style="list-style-type: none"> ▪ Moving forward with proposed Comprehensive Housing Division ▪ NEW HIP (HOMEOWNERSHIP INDEPENDENT PURCHASE) Program closed on 3 homes for FY 16 and continues to work on 2nd Phase with Land Commission ▪ 96% Rental Occupant rate for the quarter ▪ Currently have 3 vacancies pending. ▪ Open House for 1315 Riverdale was held on September 20 & 21 ▪ 32 attendees to the Open House ▪ Applicants are currently being selected <p>Commercial/Agricultural</p> <ul style="list-style-type: none"> • 103 Commercial leases and 67 Agricultural leases <p>Community Information</p> <ul style="list-style-type: none"> ▪ CEC having Budget classes and Homeowner classes starting in October <p>Central Oneida</p> <ul style="list-style-type: none"> ▪ On August 29th the Demolition begun for W141 Service Road ▪ All area has been fenced off

DOLM 4TH Quarter Strategic Accomplishments

Direction: Committing to Build a Responsible Nation

Currently own 26,368.32 acres or 40% of the 65,400 acres of the original boundaries

608.98 acres acquired this year

FINANCIAL AND BUDGET UPDATE

LOANS	TYPE	LOAN RECEIVABLE
175	DREAM	\$13,148,509
33	THRIL	\$389,671
126	TLC	\$6,924,062
74	VET TLC	\$5,918,804
7	VET-THRIL	\$109,628
414	TOTAL	\$ 26,490,674

3 LOANS CLOSED = \$318,493
 2 DREAM \$210,993
 1 VET-TLC \$107,500

Direction: Advancing Onvyote? a.k.a Principles

HIP (Homeownership Independent Purchase) Program continues to be a success. Closed on 2 more homes, for a total of 3 homes for the year and an increase of 1.23 acres for the Nation. Currently, applicants pending approval, and we receive inquiries on a daily basis.

- ❖ 71 Rentals
- ❖ 5 Life Estates
- ❖ 687 Residential Leases

Direction: Creating a Positive Organizational Culture

Continue to work on Rules to comply with the newly passed laws to stay in compliance. See below a list of the laws us currently addressing:

- Mortgage and Foreclosure Law
- Landlord/tenant Law
- Real Property Law, updated

Direction: Implementing Good Governance Processes

Fee to Trust met Goal for FY 2016

- This year 28 applicants were accepted into trust by the BIA
 - ❖ 25 Homes in Green bay
 - ❖ 1 home in Ashwaubenon
 - ❖ 1 home in Oneida in annual taxes will be saved
 - ❖ 1 commercial property green bay (Oneida mail/print center)
 - ❖ 4th quarter acres = 10.4
 - ❖ FY 2016 total acres = 22.8
 - ❖ FY 2016 \$102,900 tax savings
 - ❖ **14,497 acres in Trust**

LAND TITLE & TRUST END OF YEAR REPORT

- Worked with the BIA/Realty/Surveyors for approximately two years to resolve title issues, legal description problems, zoning complications and a very complex encroachment. We have resolved all of the issues and have completed four trust to trust transactions consisting of two gift conveyances and two sales this property is now ready for development.
- Assisted to correct legal description issues for a new road, we had to work to correct the legal description and identify which owners had to convey to the tribe. It consisted of four deeds three for the road to the Tribe and one to an individual.
- Probate area has opened 15 New Cases, closed 31 Cases, submitted 11 Cases to the BIA/LC and attended 13 of the hearings.
- 54 Title Reports were completed.
- Processed 135 Utility Forms, 212 owner/addresses verification, assisted with the various School impact Report by verifying an additional 195 Trust property addresses for approximately 241 students.
- TAAMS computer went to Shawano for maintenance and upgrades

Current vacancies

Type	# (July –September 16)
Demolition	4
Vacant (DREAM) Homes	12
Vacant leases(Com & Ag)	1 Ag 1 Commercial
HBO Sites	0
Rentals	3

FY 2016 Land Management Operation Budget Info.

October 2015-August 30 2016

	Budget	Actual	Difference	
Revenues	\$3,525,532	\$3,554,921	-\$29,389	Revenues Over Budget
Salaries	\$1,087,877	\$1,087,310	\$567	Salaries Under budget
Operational Expenses	\$2,551,185	\$2,747,982	-\$196,797	Expenses Over Budget
Net Income to Acquisition	\$974,347	\$806,939	\$167,408	Net Income Under Budget

ACQUISITION

We currently own 26,368.32 acres, an increase of 608.98 acres from last quarter. See below for a listing of properties acquired from July to September of 2016.

Date	Property Address	Acreage
11/2/2015	4000 Blk Packerland	1.77
11/3/2015	141 W. Service Road	0.27
11/24/2015	1315 Riverdale	0.53
12/1/2015	Overland, Fernando	250.97
12/21/2015	1720 Calaway Dr	1
12/22/2015	Cty U, Overland, Trt Crk	166.05
1/8/2016	County Road E	66.32
3/21/2016	County Line Road	33.8
3/12/2016	4300 Chatahm Place	1.85
5/2/2016	2611 Dorn Court	19.63
5/12/2016	1300 Blk S. Overland	13.7
5/26/2016	4446 N. County Line	5.1
5/26/2016	700 Blk S. Overland Rd	40.39
5/26/2016	1820 Noblemen Ct	0.35
6/6/2016	761 Silver Creek	2.12
6/23/2016	1940 W. Mason St	5.1
8/3/2016	2778 Candle Ct.	0.35
8/31/2016	1735 Trent Circle	0.53
	Total	609.83

BC Action Needed: Request OBC to accept the 4th Quarter Report for the Division of Land Management